

Nifty50

Closing price	R1	R2	S1	S2
23,689.60	23,800	24,000	23,500	23,200



- Nifty 50 held well above the open with very little intraday selling pressure, confirming that bulls maintained control from start to finish
- The positive structural development today is that the 23,200 support zone has held on a closing basis
- However, one green session does not change the broader bearish structure — Nifty remains in a clear pattern of lower highs and lower lows since April 15, and bulls need at minimum a close above 24,000

Bank Nifty

Closing price	R1	R2	S1	S2
54,128.95	54,500	55,000	54,000	53,500



- Bank Nifty delivered an even more impressive session — opening at 53,639, touching a high of 54,393, holding a low of 53,191 (well-supported), and closing at 54,128 — up +672.80 points (+1.26%).
- After three consecutive sessions of heavy losses, today's recovery is the first meaningful green candle for Bank Nifty
- However, Bank Nifty continues to trade below its key short-term moving averages, which suggests that the overall near-term trend remains cautious and recovery may face resistance at higher levels.

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	49912.50	-151.46	-0.30
S&P 500	7501.24	56.99	0.77
Nasdaq	26635.22	239.88	0.88
FTSE	10372.93	47.58	0.46
CAC	8082.27	74.30	0.92
DAX	24456.43	319.45	1.31

Sentiment Gauge



SIDEWAYS TO POSITIVE

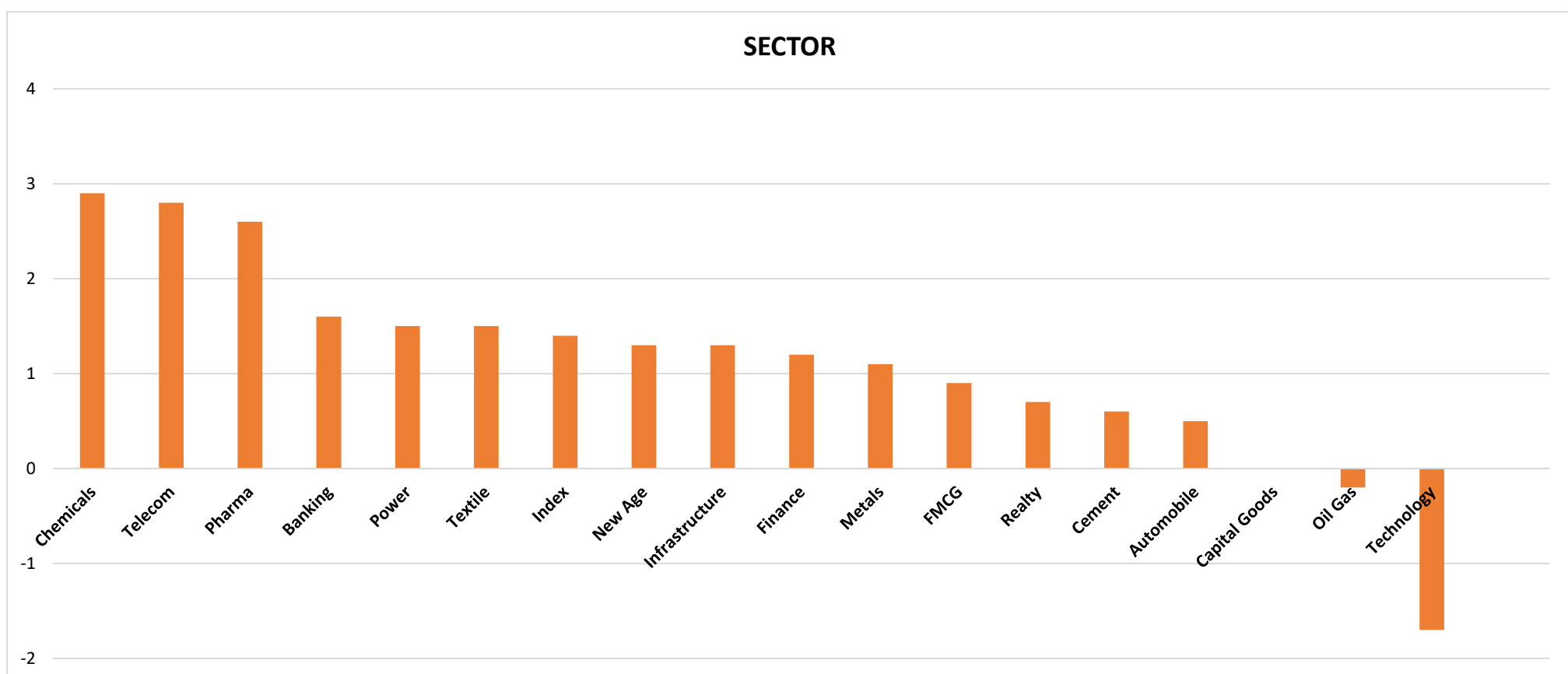
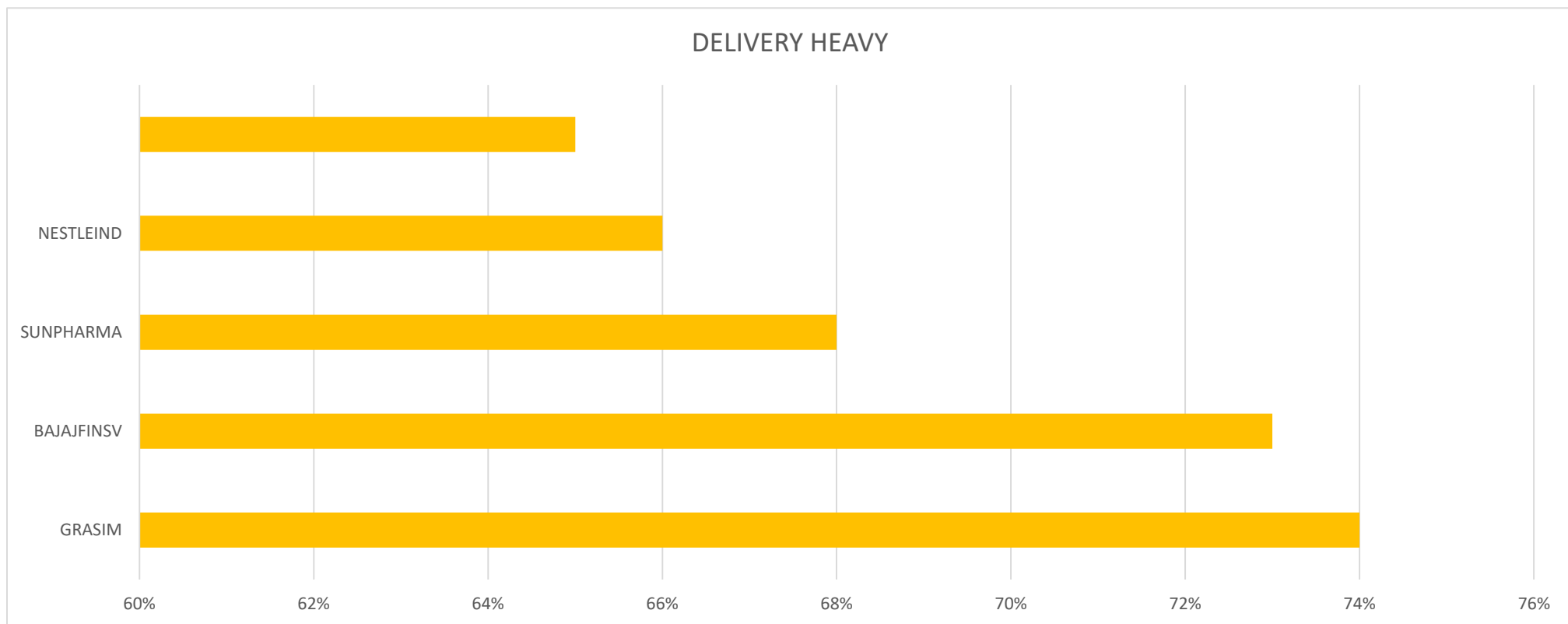
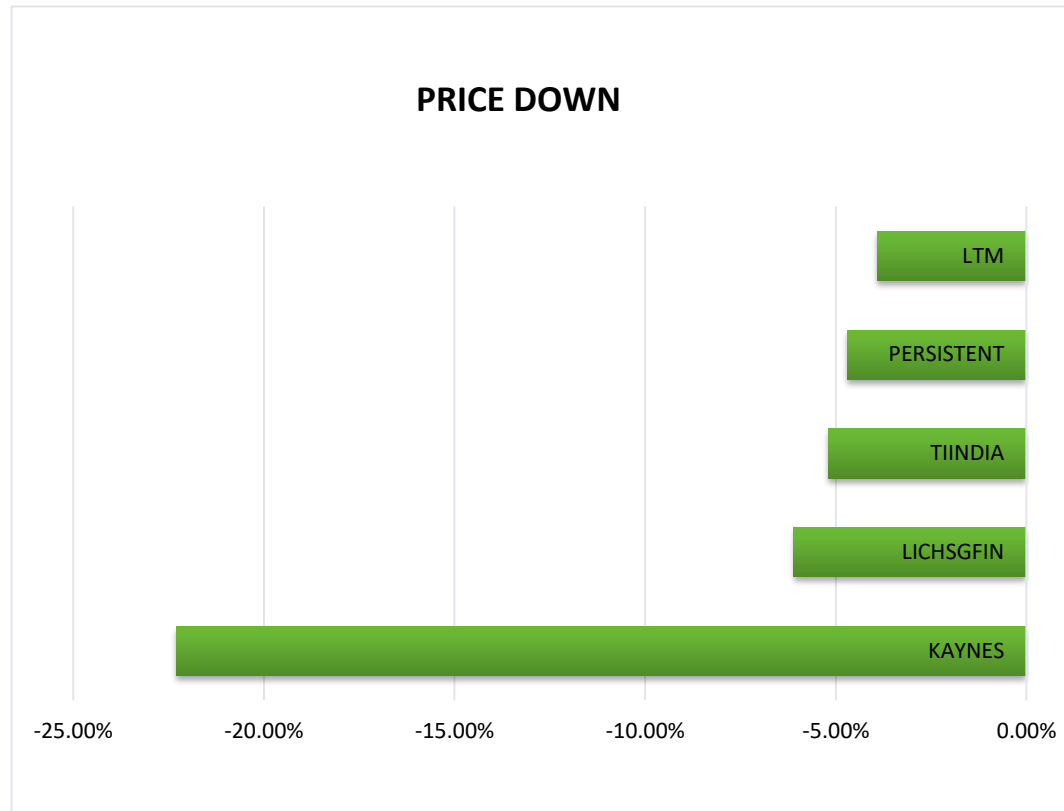
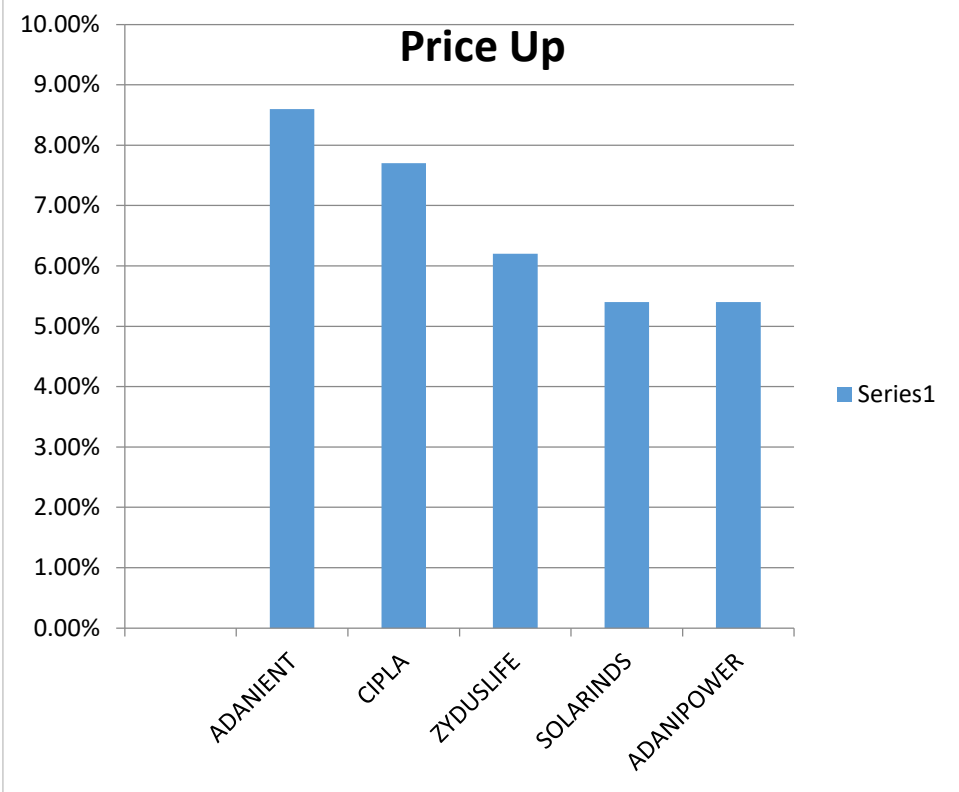
FII - DII Activities:

Activity	FII	DII
Cash Provisional	187.46	684.33
Index Future	1912.42	
Index Option	-6656.94	-
Stock Future	386.84	
Stock Option	-1752.97	

Advance & Decline

Advance	166
Decline	48
A/D Ratio	3.45
PCR	1.17

figures collected from my fno



Intraday call

Stock Name	Buy In Range	SL	TGT
SOLARINDS	16650-16700	16200	17300



Solar Industries is showing strong intraday bullish momentum after a breakout from a rising channel with sustained higher high and higher low formation. Price is trading firmly above the 20, 50, 100, and 200 EMA, reflecting strong trend alignment across all timeframes. The 20 EMA is acting as immediate dynamic support, while the 50 EMA confirms bullish continuation strength. RSI is trending near the bullish zone, indicating positive momentum without major weakness. Volume expansion during the breakout highlights strong buying participation.

Delivery call

Stock Name	Buy In Range	SL	TGT
ZYDUSLIFE	990-995	948 _(closing basis)	1090



ZYDUSLIFE is witnessing strong intraday buying momentum after a breakout from a consolidation structure supported by bullish price action and expanding volume participation. The stock is trading above the 20, 50, 100, and 200 EMA, indicating strong trend alignment and improving market structure. The 20 EMA is providing immediate directional support, while the 50 EMA confirms medium-term strength. RSI is moving in the bullish zone with rising momentum, reflecting sustained buying interest and positive intraday sentiment.

Economic Calendar

Time	Event	Expected	Previous
11:30:00	German WPI (MoM) (Apr)		2.7%

figures collected from investing.com

Economic Calendar

Company Name	EPS Forecast	Revenue Forecast
NTPC	7.07	511.47B
Tata Steel Ltd	2.70	625.86B
Solar Industries India Ltd	59.91	29.32B

figures collected from investing.com

Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
BHARTIARTL	1,883.00	93.8	5.24	1,951	2,019	1,815	1,747
HDFCBANK	770.1	20.5	2.73	792	814	748	726
ADANIANT	2,719.00	221	8.85	2,871	3,023	2,567	2,415
RELIANCE	1,368.50	9.7	0.71	1,382	1,396	1,355	1,341
ICICIBANK	1,248.70	13.1	1.06	1,264	1,279	1,234	1,219
INFY	1,094.10	-29	-2.58	1,119	1,143	1,070	1,045
SBIN	982.3	12.2	1.26	997	1,012	968	953
CIPLA	1,435.00	107.4	8.09	1,508	1,580	1,362	1,290
TCS	2,249.90	-22.9	-1.01	2,296	2,342	2,204	2,157
LT	3,934.00	18.2	0.46	3,982	4,030	3,886	3,838
SHRIRAMFIN	937.1	16.55	1.8	963	988	912	886
TATASTEEL	220.65	1.03	0.47	224	226	218	215
AXISBANK	1,255.10	-0.6	-0.05	1,276	1,296	1,235	1,214
ETERNAL	245.39	7.57	3.18	252	258	239	233
ONGC	300.9	3.75	1.26	305	309	297	293
M&M	3,176.00	64.2	2.06	3,229	3,283	3,123	3,069
HCLTECH	1,123.90	-19.3	-1.69	1,153	1,182	1,095	1,066
BAJFINANCE	915	18.85	2.1	932	948	898	882
HINDALCO	1,104.00	30.9	2.88	1,124	1,145	1,084	1,063
ADANIPTS	1,781.00	43.2	2.49	1,811	1,840	1,751	1,722
COALINDIA	456.85	-5.4	-1.17	468	480	445	434
GRASIM	2,945.40	-0.2	-0.01	2,977	3,009	2,913	2,881
TITAN	4,144.80	54.1	1.32	4,201	4,256	4,089	4,033
SUNPHARMA	1,862.90	38.1	2.09	1,893	1,923	1,833	1,803
BAJAJ-AUTO	10,447.00	185	1.8	10,633	10,819	10,261	10,075
JSWSTEEL	1,298.50	23.6	1.85	1,318	1,338	1,279	1,259
POWERGRID	302.9	1.4	0.46	308	313	298	293
BEL	429	0.75	0.18	436	443	422	415
KOTAKBANK	383.5	5.85	1.55	390	396	377	371
JIOFIN	234.88	3.43	1.48	239	243	231	227
MARUTI	13,100.00	-3	-0.02	13,319	13,538	12,881	12,662
BAJAJFINSV	1,740.00	11.1	0.64	1,759	1,778	1,721	1,702
APOLLOHOSP	8,115.00	110.5	1.38	8,243	8,372	7,987	7,858
WIPRO	188.1	0.3	0.16	190	192	186	184
ITC	307.2	2.75	0.9	311	314	304	301
INDIGO	4,293.00	37.2	0.87	4,366	4,440	4,220	4,146
TECHM	1,343.00	-32	-2.33	1,377	1,412	1,309	1,274
EICHERMOT	7,040.50	69	0.99	7,201	7,361	6,880	6,720
HINDUNILVR	2,249.60	-17.7	-0.78	2,275	2,300	2,224	2,199
DRREDDY	1,301.20	35.9	2.84	1,336	1,371	1,266	1,231
NTPC	396	5.55	1.42	401	407	391	385
TRENT	4,131.00	46.5	1.14	4,186	4,241	4,076	4,021
ASIANPAINT	2,614.00	-3.6	-0.14	2,652	2,690	2,576	2,538
TMPV	338	1.15	0.34	343	348	333	328
ULTRACEMCO	11,725.00	152	1.31	11,874	12,023	11,576	11,427
MAXHEALTH	1,050.60	24.5	2.39	1,075	1,099	1,026	1,002
HDFCLIFE	610	7.2	1.19	619	627	601	593
NESTLEIND	1,457.60	-11.3	-0.77	1,474	1,490	1,441	1,425
TATACONSUM	1,226.50	-8.5	-0.69	1,243	1,259	1,210	1,194
SBILIFE	1,870.00	32.5	1.77	1,900	1,930	1,840	1,810
INDIGO	4,817.10	-163.3	-3.28	4,943	5,068	4,692	4,566

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